



Financial Markets

**Reporting for periods ending
June 2008**



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Sharemarkets, fixed interest and currency

Sharemarket and fixed income scoreboard for period ending June 2008

	Month return	Quarter return	Financial year return	1 year return	5 years return	10 years return
S&P 500 in \$US	-8.4%	-2.7%	-13.1%	-13.1%	7.6%	2.9%
S&P 500 in \$A	-9.0%	-7.5%	-23.2%	-23.2%	0.1%	-1.5%
NASDAQ in \$US	-9.1%	0.6%	-11.9%	-11.9%	7.2%	1.9%
NASDAQ in \$A	-9.7%	-4.3%	-22.1%	-22.1%	-0.3%	-2.4%
FTSE 100 Accumulation Index in GBP	-6.8%	-0.4%	-11.6%	-11.6%	10.7%	2.7%
FTSE 100 Accumulation Index in \$A	-6.7%	-5.1%	-22.5%	-22.5%	7.0%	0.1%
MSCI AC ASIA EX JAPAN Accumulation Index in Local Currency	-11.5%	-6.0%	-4.9%	-4.9%	20.9%	
MSCI AC ASIA EX JAPAN Accumulation Index in A\$	-12.5%	-12.4%	-16.6%	-16.6%	14.6%	
MSCI EUROPE Accumulation Index in Local Currency	-9.8%	-3.6%	-20.1%	-20.1%	10.9%	2.5%
MSCI EUROPE Accumulation Index in \$A	-9.3%	-8.8%	-21.6%	-21.6%	9.0%	1.1%
MSCI JAPAN Accumulation Index in Yen	-6.4%	9.1%	-24.5%	-24.5%	10.3%	1.4%
MSCI JAPAN Accumulation Index in \$A	-7.4%	-2.5%	-22.2%	-22.2%	5.2%	-0.3%
MSCI World ex Aust Accum Index in Local Currencies	-8.2%	-0.8%	-15.2%	-15.2%	9.7%	3.0%
MSCI World Ex Australia Accumulation Index in \$A	-8.6%	-6.4%	-20.8%	-20.8%	4.5%	-0.1%
S&P/ASX 200 Accumulation Index	-7.5%	-1.8%	-13.4%	-13.4%	16.2%	11.4%
S&P/ASX 200 Property Accumulation Index	-10.9%	-15.5%	-36.3%	-36.3%	5.5%	
UBSWA Composite Bond Index	0.3%	0.4%	4.4%	4.4%	4.4%	5.5%
SBWGB Accumulation Index currency hedged \$A	0.3%	-1.1%	8.7%	8.7%	6.1%	7.0%

Australian interest rates and currency

	30 June 2008	31 March 2008	30 June 2008	30 June 2007	30 June 2007	30 June 2003	30 June 1998
Australian 90 day bank bill yield (%)	7.80	7.84	6.43	6.43	6.43	4.67	5.20
Australian 10 year bond yield (%)	6.45	6.06	6.26	6.26	6.26	5.01	5.57
Australian dollar (in euros)	0.61	0.58	0.63	0.63	0.63	0.58	
Australian dollar (in Japanese yen)	101.93	91.58	104.70	104.70	104.70	79.99	86.16
Australian dollar (in US cents)	96.26	91.80	84.87	84.87	84.87	66.74	61.35

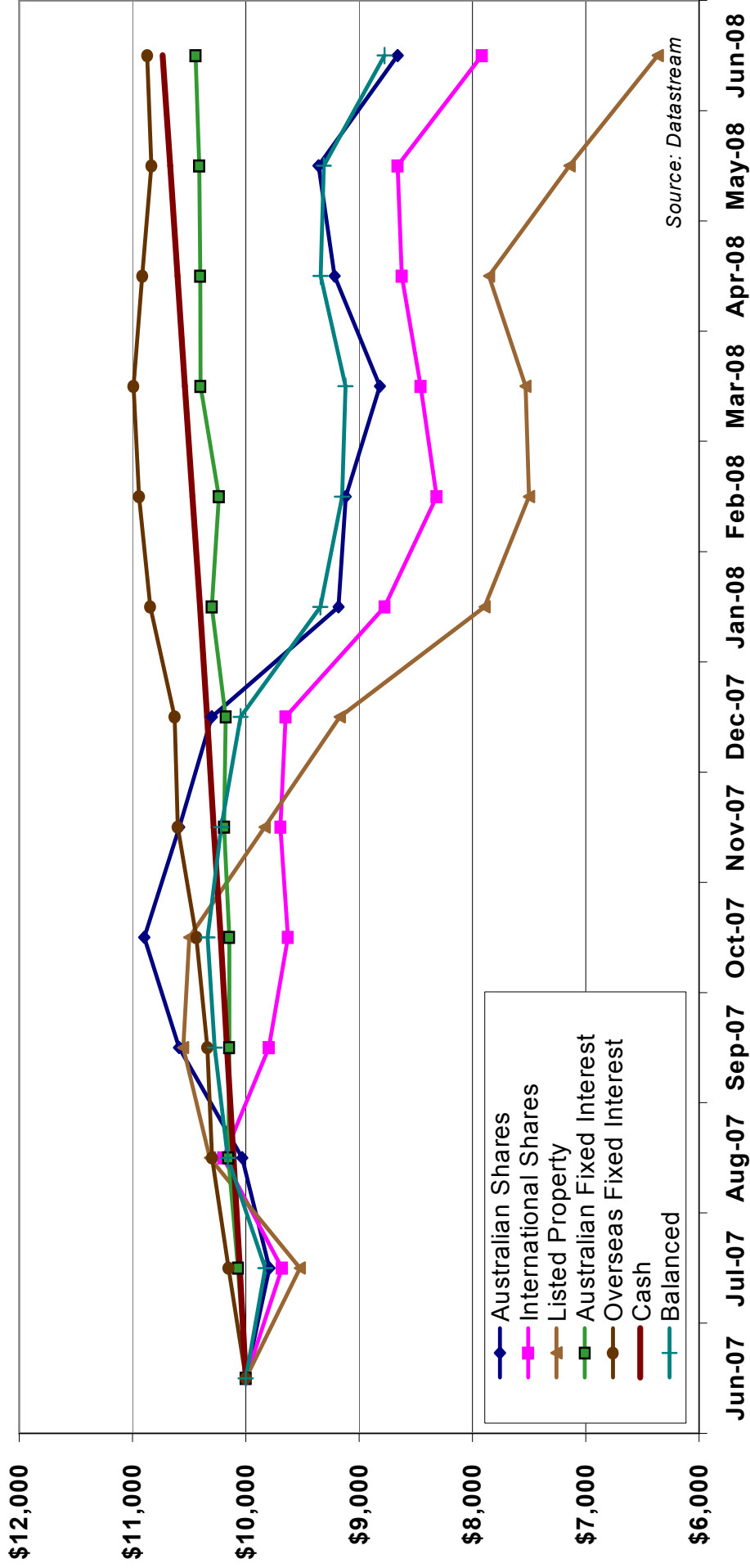
Source: Datastream



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Asset Class Performance over 12 months to June 2008

(based on investment of \$10,000)



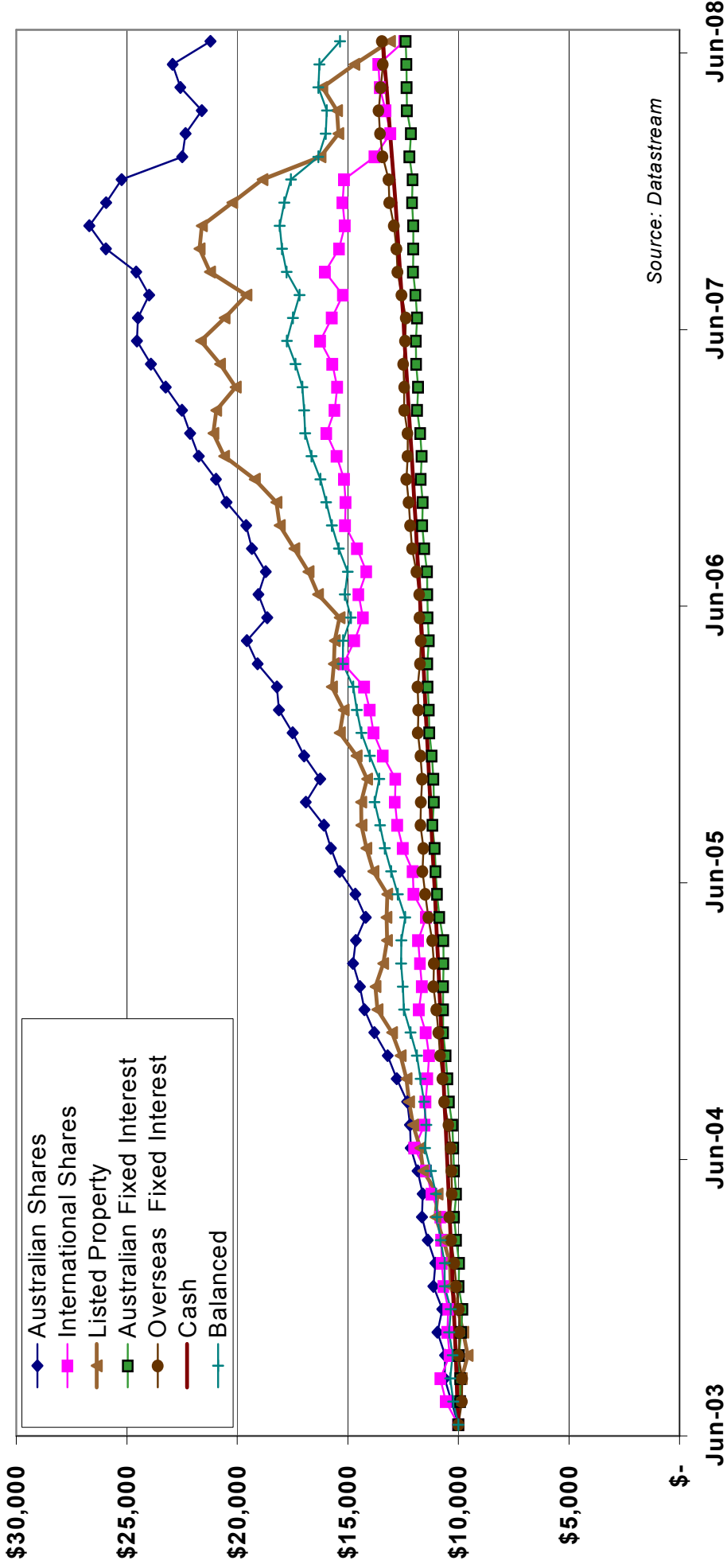
Source: Datastream



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Asset Class Performance over 5 years to June 2008

(based on investment of \$10,000)



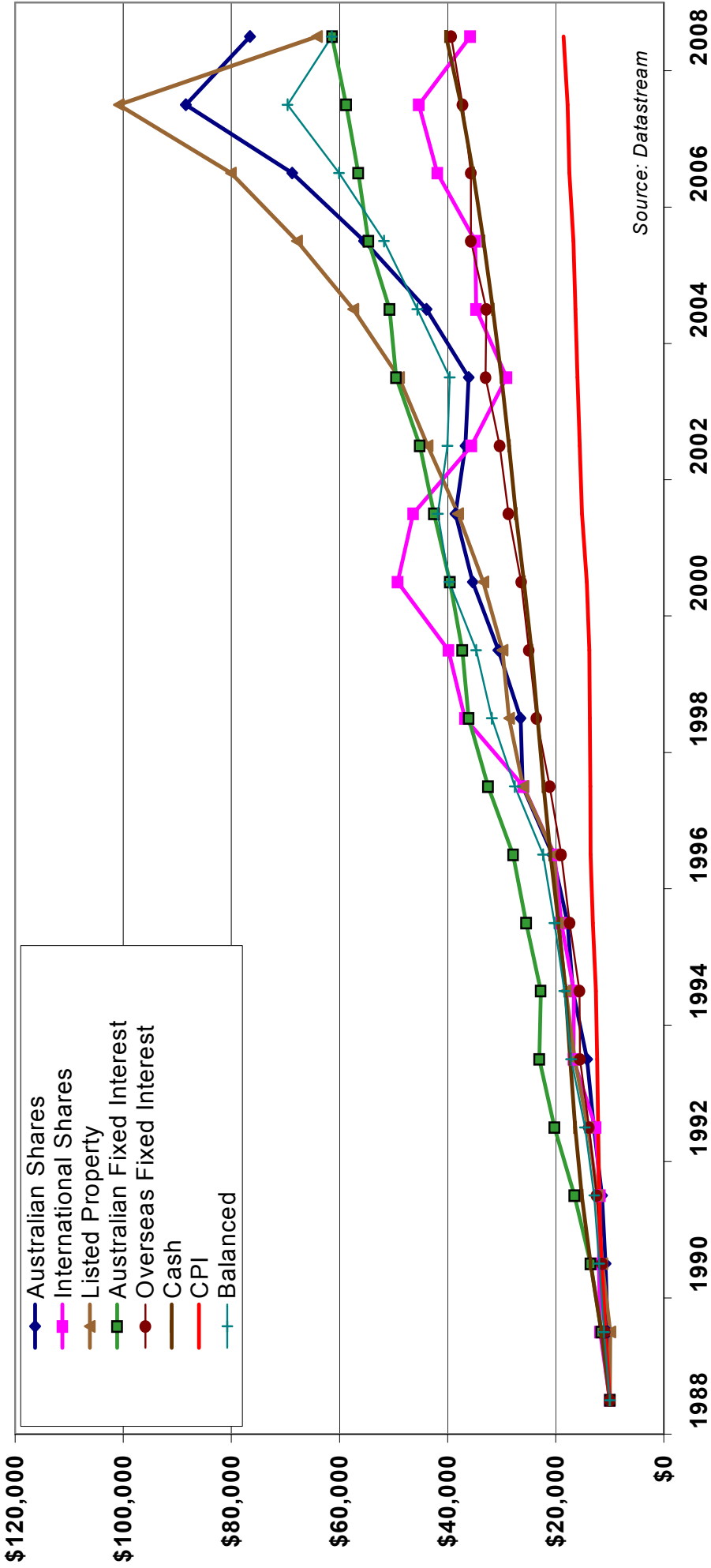
Source: Datastream



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Asset Class Performance over 20 years to June 2008 (before fees and tax)

(based on investment of \$10,000)

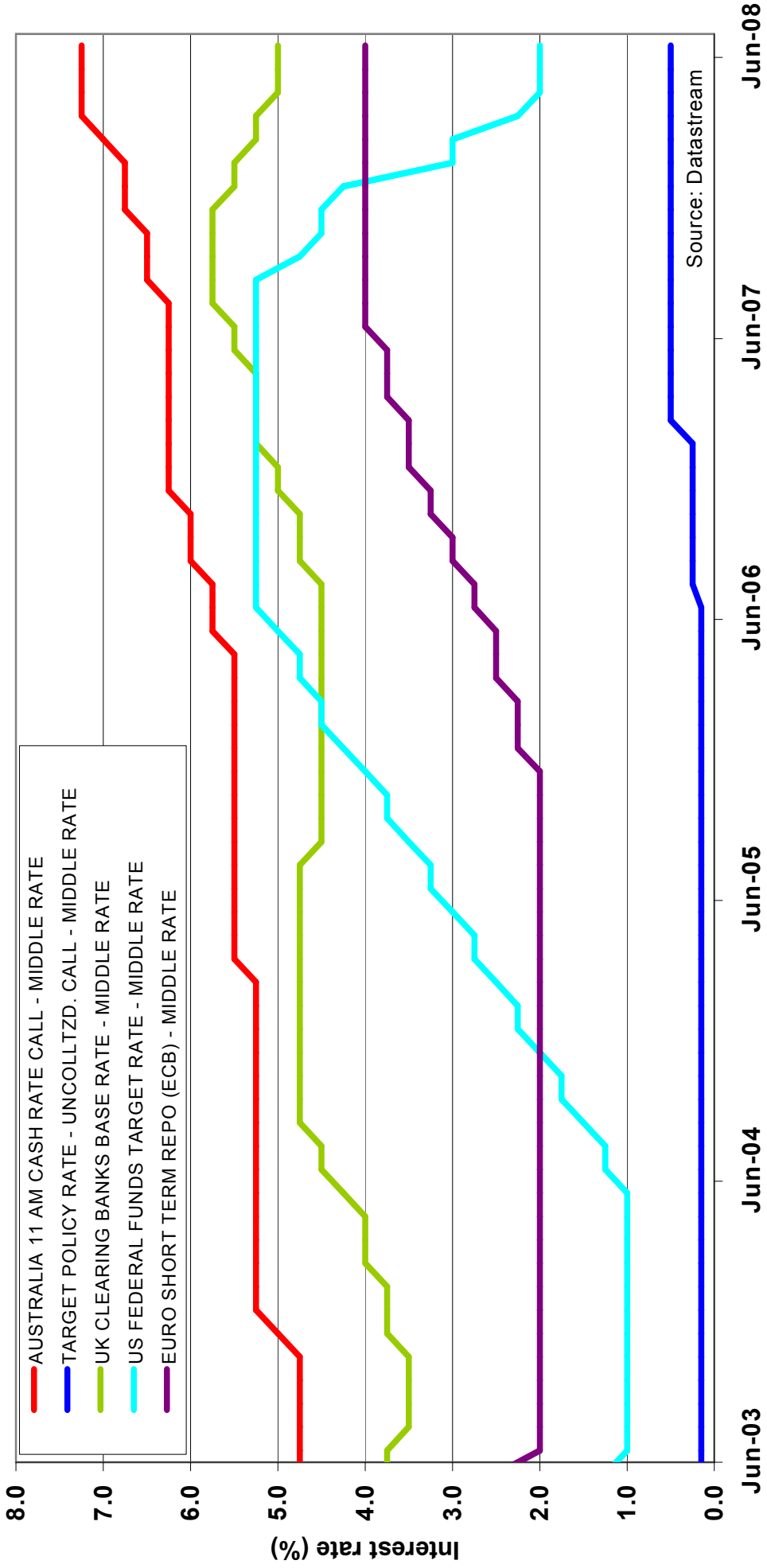


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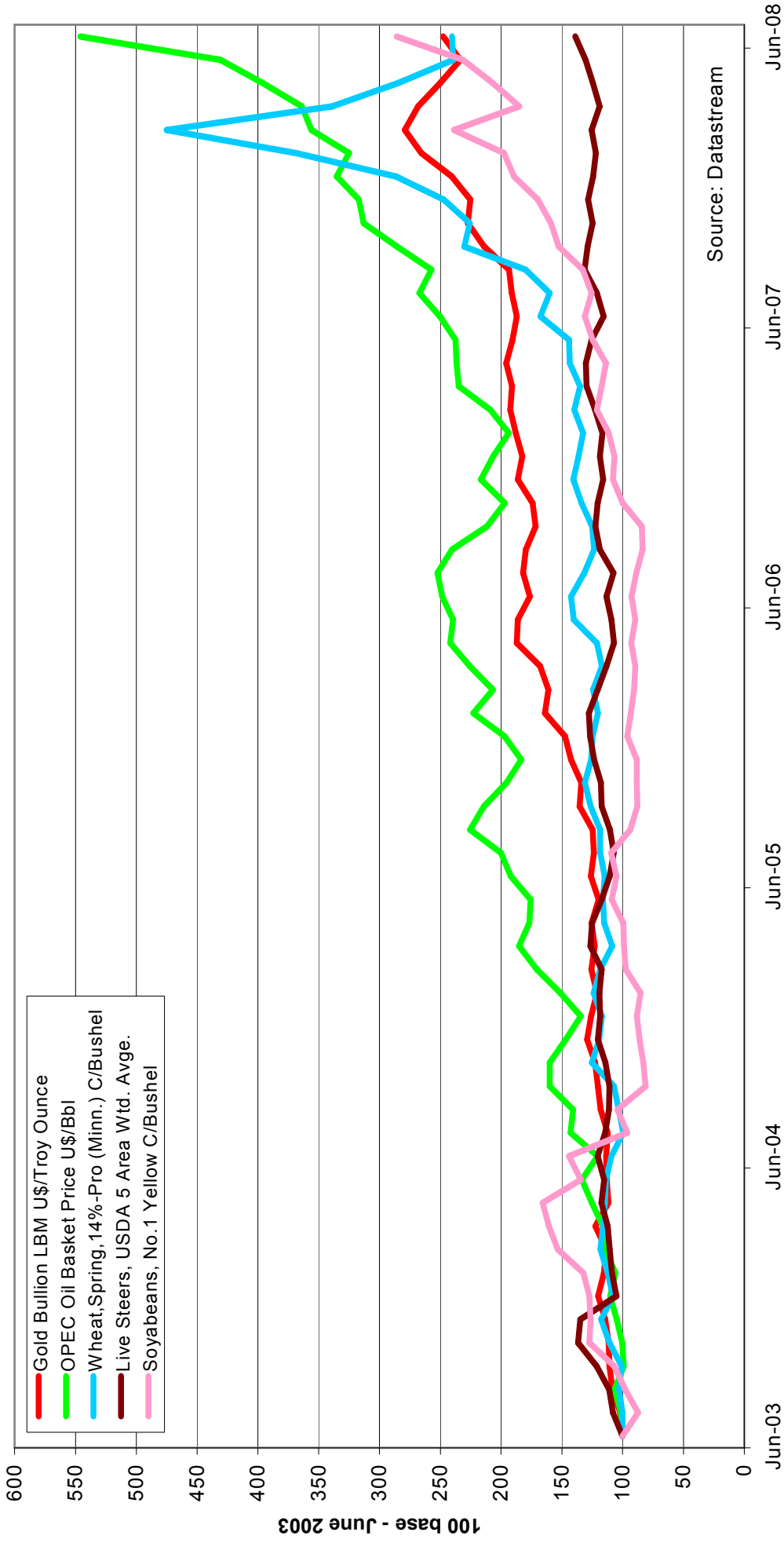


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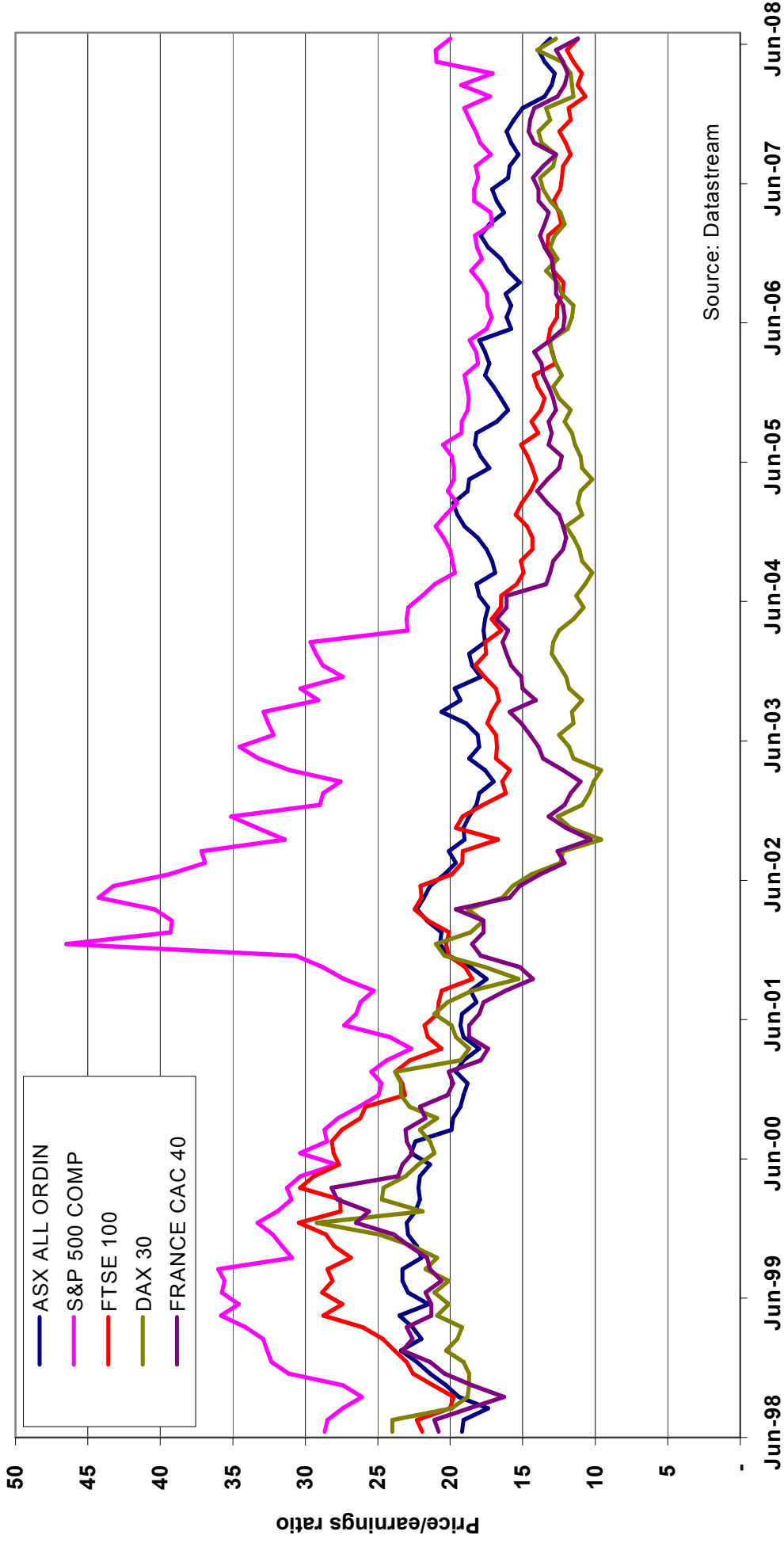
Global interest rates for the five years ending Jun 08



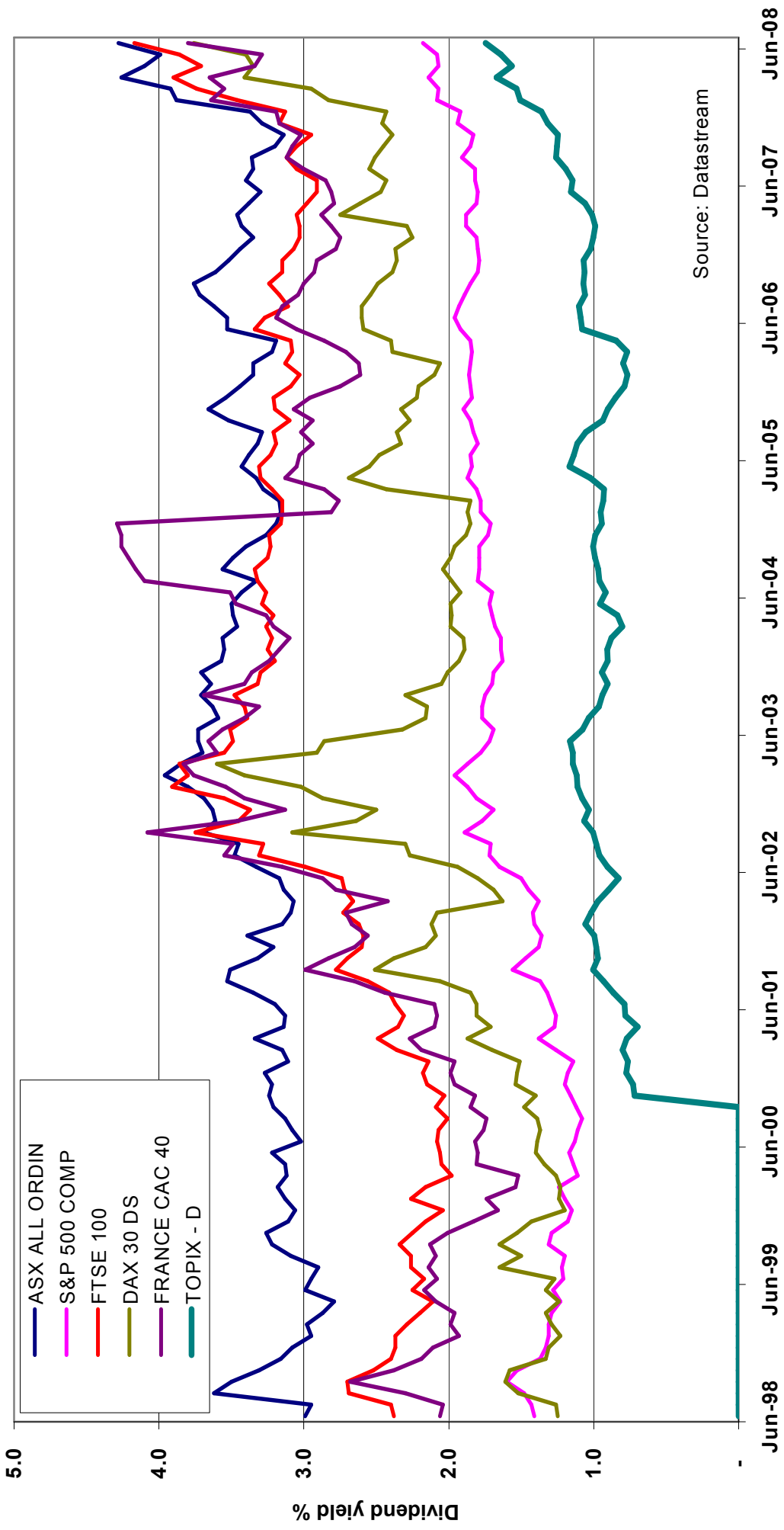
Commodity indices for the five years to June 2008



Price to earnings ratios to June 2008



Dividend yields to June 2008



Australian sharemarket sector returns

Australian sharemarket sector returns for the 12 months ending June							
	2008	2007	2006	2005	2004	2003	2002
Energy	37.7%	21.1%	34.8%	68.9%	44.9%	0.6%	-6.2%
Materials	20.6%	27.6%	49.8%	37.2%	36.3%	-0.8%	7.8%
Industrials	-33.1%	40.6%	7.1%	38.5%	21.4%	-12.7%	-1.8%
Consumer Discretionary	-40.5%	29.5%	7.7%	4.7%	29.3%	4.7%	-32.6%
Consumer Staples	-9.3%	34.1%	15.7%	28.6%	10.9%	-0.4%	8.2%
Healthcare	1.8%	31.0%	26.1%	39.5%	28.8%	-19.2%	-28.0%
Information Technology	-19.9%	38.7%	30.9%	46.1%	52.7%	-39.1%	-63.4%
Telecommunication Services	-4.2%	40.1%	-21.9%	7.8%	20.7%	2.0%	-10.4%
Utilities	-26.0%	38.1%	21.7%	37.3%	14.0%	21.9%	2.9%
Property Trusts	-36.3%	25.9%	18.0%	18.1%	17.2%	12.1%	14.9%
Financials (ex Property Trusts)	-29.8%	24.9%	24.5%	23.9%	14.1%	-4.3%	1.1%
S&P/ASX 200 Accumulation Index	-13.4%	28.7%	23.9%	26.4%	21.6%	-1.7%	-4.7%

Notes:

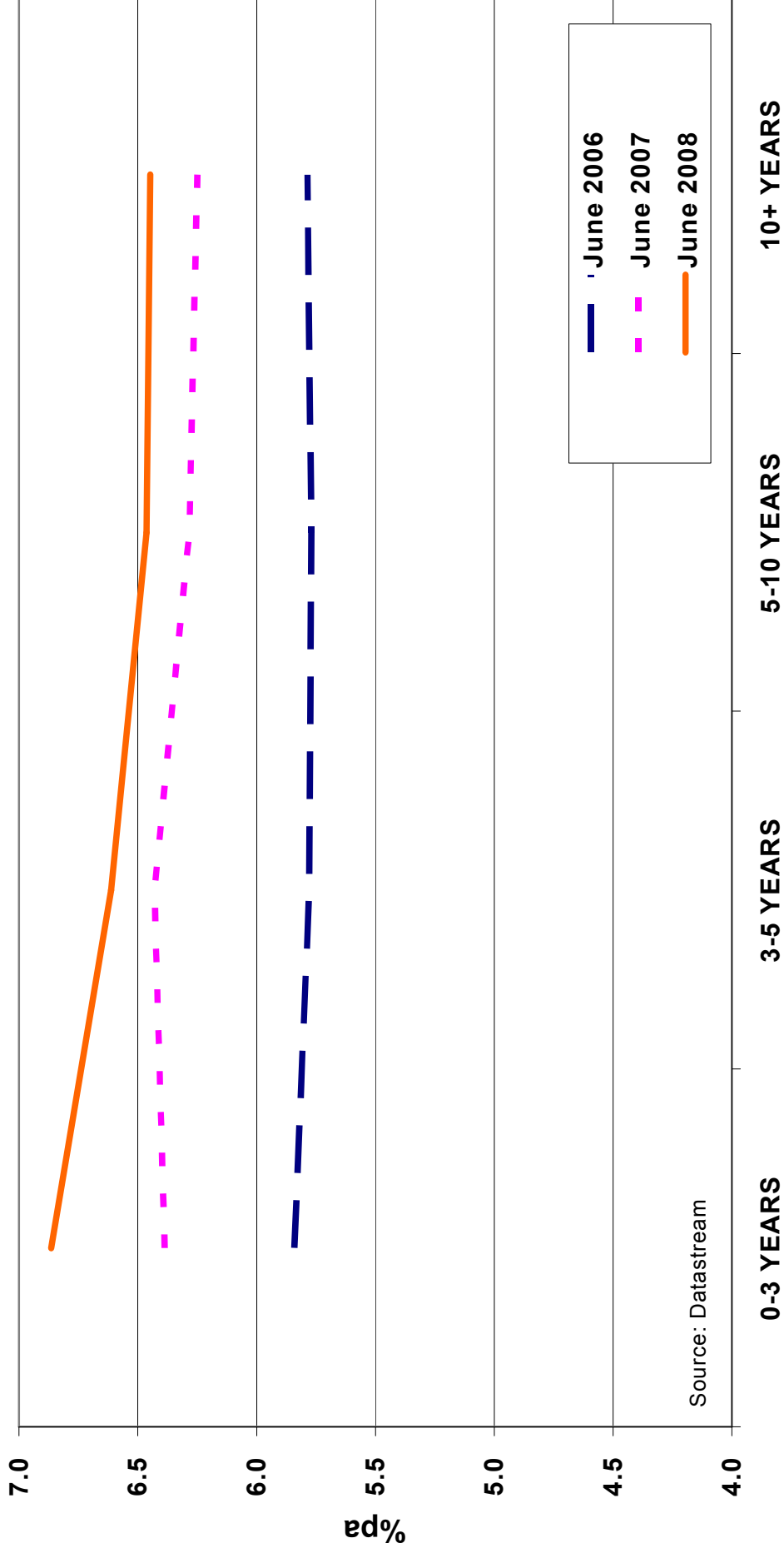
The benchmark index used in this table is the S&P/ASX 200 Accumulation Index. The returns are total returns.

Source: Datastream



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Australian Government Fixed Interest Yield Curve to June 2008



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